



**JOIN US FOR BREAKFAST
AND A WHOLE LOT MORE.**

WHEN

Tuesday, October 23, 2018
Registration/Breakfast—7:30 a.m.
Program 8:00 AM—9:00 AM
Registration Fee: \$10.00

WHERE

The Fresh Harvest Restaurant
On the Campus of Laurel View Village
1600 Cambridge Drive
Davidsville, PA 15928
www.freshharvestrestaurant.com

WHY

Continuing education credit available:
CFP(1.0), CTFA(1.25), and CLE(1.00S)

HOW

Register today at www.cfalleghenies.org,
click on "BUY TICKETS," or contact the
Community Foundation for the
Alleghenies at 814-536-7741 or
mnelson@cfalleghenies.org
by Thursday, October 18, 2018.

*LEARNING OBJECTIVES:

- Inform participants of Medicaid rules related to long term care coverage and client factors that will be considered when assessing their eligibility.
- Increase participant awareness to pre-planning strategies that could reduce the burden of long term care expense on the individual and their family.
- Convey importance for advisors to be client advocates to help them appropriately plan for long term care needs and manage their resources accordingly.

Medicaid Basics & Long Term Care Planning Needs

Join us at the Fresh Harvest Restaurant
on the campus of Laurel View Village
on October 23, 2018

Educational Program begins at 8:00 a.m.
Attendance is limited to 40

Presented by

Lauren Cascino Presser, Esquire
The Law Firm of Timothy M. Ayres, LLC

Sponsored by the Community Foundation for the Alleghenies
Representatives with CFA will also provide a brief update on Foundation activities.

The goal of PLAN is to partner with professional advisors dedicated to carrying out their clients' charitable goals while helping to build assets in their communities.

If you are not already a PLAN member, consider the partnership benefits available with the Community Foundation to achieve your client's charitable goals:

- *Added level of client service to meet their individual charitable and legacy goals.*
- *Access to CFA's broad-based knowledge and understanding of community needs.*
- *Access to CFA staff to obtain charitable program information and guidance for establishment of a charitable fund.*
- *Opportunity to continue to guide client's investment strategy.*
- *Access to professional development continuing education credits and networking opportunity with like-minded professional advisors.*
- *Advisor name and firm recognized on Foundation website with link to your webpage.*
- *Subscription to CFA e-newsletter.*
- *Invitations to CFA events and celebrations.*
- *PLAN member induction recognition and individualized marketing material to promote CFA partnership.*



**COMMUNITY FOUNDATION
FOR THE ALLEGHENIES**

SERVING BEDFORD, CAMBRIA, SOMERSET, AND INDIANA COUNTIES

The Community Foundation for the Alleghenies, 116 Market Street, Suite 4, Johnstown, PA 15901 814-536-7741, cfalleghenies.org