



# PICTURE YOUR PURPOSE

CFA: Benefiting our region every day, forever.



COMMUNITY FOUNDATION  
FOR THE ALLEGHENIES

ANNUAL REPORT 2020  
30th Anniversary Edition

## MISSION

We empower everyone in our community to understand how their philanthropy can leave a lasting legacy in our region.

## VISION

We envision an inclusive and engaged culture of philanthropy that grows an abundance of resources that have a perpetual impact in a thriving region.



*In August, CFA celebrated 30 years of serving our region with an event at the Silver Drive-In in Johnstown.*

# What's your best wish for our region?



This year, we were so grateful for the opportunity to celebrate 30 years of helping our donors make their best wishes for our community come true and creating legacies that will last forever.

We are proud to say that, since 1990, we have been able to invest more than \$110 million dollars in grants and charitable distributions in our community on behalf of donors. That figure represents more than 28,000 individual donors and hundreds of local causes that have been able to grow and provide much needed support for our friends and neighbors, right here in our community.

It's also been a challenging year, with hardships for many.

Still, because of people like you—people who care deeply about our region—we were ready and equipped to help our community. When the pandemic and lockdown hit our region, we already were working to help local donors to deploy help.

We were quick to leverage this aspect of community foundation work—our adaptability—and put it into motion at a greater speed than we've ever seen before. Within less than two weeks, we were able to create the COVID-19 Rapid Response Fund and begin providing local emergency funding to nonprofits responding to urgent health, human services, and economic needs.

For this year, we are happy to report that your community foundation continues to grow, even during this unusual time. Our assets grew from \$78 million to \$82.5 million as of this June 30. We made grants and charitable distributions of \$10,180,000 and received donations from 5,182 separate donors totaling \$14,697,954. See the full list of grants and donors in our digital annual report at [cfalleghenies.org/about](https://cfalleghenies.org/about).

Those numbers are a testament to the vision of our founding members as well as to our community, to donors, and to our hardworking nonprofit partners. We are a community that always steps up to help when help is needed. We are grateful for each one of you and inspired by the heart you have for people in our region.

We are honored to help you show your love for our community, now and always.

**Mark Pasquerilla**  
Board Chair

**Mike Kane**  
President and Executive Director

We want to thank Mark Thomas for our Bedford office,  
Somerset County for our Somerset office, and  
AmeriServ Financial for our Johnstown space.

# Agile, Responsive, Supportive: 30 Years of Impact



The COVID-19 Rapid Response Fund provided support to the Learning Lamp for Chromebooks for children of emergency services and healthcare workers.

For 30 years, Community Foundation for the Alleghenies (CFA) has worked to prepare for and respond to community needs, including those that we may never have anticipated. We've helped to connect thousands of donors with change-making work happening on the ground. This happens through grantmaking throughout the year and by investing and saving for the funding needs of future generations. It can be hard to measure that impact because it often adds up to so much more than dollars. Over the past three decades, we've made grants and charitable distributions of more than \$110 million on behalf of our donors. What kind of impact has resulted?

One third-party consultant helped us break those dollars down to some quantifiable outcomes for one of our funds, the Community Initiatives Fund, which is supported in large part by the Richard King Mellon Foundation. According to an analysis by Pittsburgh-based Fourth Economy Consulting, that fund has directly and indirectly helped create a wide range of meaningful and measurable outcomes over the past 10 years: creating or connecting more than 77 miles of trails, conserving more than 250 acres of land, serving more than 34,000 young people, engaging 5,000 volunteers to improve the community, and providing health and wellness services to nearly 6,000 people.

This year's unexpected challenges provided another opportunity for the Foundation to provide uniquely responsive support. We were able to adapt to the unexpected and pivot to provide help where it was most needed. The COVID-19 Rapid Response Fund, launched with \$100,000 each from CFA and Lee Initiatives Health and Wellness Endowment, has provided nearly \$300,000 in emergency funding to struggling nonprofits, including emergency services, fire departments and ambulance crews who lost significant revenue as a result of the pandemic. With a target of responding to health, human services, and economic challenges, the Rapid Response Fund—with gifts from more than 75 individual donors offering \$20 to \$5,000—provided an avenue for our community to deploy immediate help to our friends and neighbors, right here in our region.



\*Impact data is from an independent analysis by Fourth Economy Consulting. Grantmaking and scholarship figures are from CFA tax and accounting records.

## Fiscal Year 2020 at a Glance

GIFTS RECEIVED  
**\$14,697,954**

FUNDS  
**815**

GRANTS &  
CHARITABLE  
DISTRIBUTIONS  
**\$10,180,000**

SCHOLARSHIPS  
**\$586,112**



UNIQUE  
DONORS  
**5,182**

GRANT  
RECIPIENTS  
**458**

SUPPORTING  
ORGANIZATION  
DISTRIBUTIONS  
**\$2,099,051**

AVERAGE SIZE  
GRANT  
**\$5,500**

YEAR-END  
ASSETS  
**\$82.5M**

See full lists of grants, funds, donors, and financial activity at [cfalleghenies.org/about](http://cfalleghenies.org/about).



## Renewing Communities and Revitalizing Neighborhoods

Neighborhoods are being transformed, thanks to efforts to demolish long-blighted properties and eyesores in key Johnstown areas.

This spring, CFA announced \$657,000 in funding made possible through CFA's Fund for the Future to target at least 50 blighted structures in Prospect, Kernville, and Hornerstown, including rows of buildings sometimes referred to as the "box houses" along William Penn Avenue in Prospect.

Other buildings, selected for their high visibility and dangerous conditions, were to be removed from high-traffic areas of Kernville and Hornerstown. Though the pandemic created an unavoidable pause in the availability of demo crews, the Johnstown Redevelopment Authority (JRA) began work again as soon as possible this summer. By mid-August, more than half of the properties had been razed, and JRA Executive Director Melissa Komar said neighbors, visitors, and business owners already were noticing the change.

The work is in addition to another blight removal project in Johnstown's West End neighborhood, which was completed in July. That work improved a key gateway to the city and involved \$75,000 from CFA's Community Initiative

Fund, which matched \$75,000 provided through another CFA fund. The 1889 Foundation added another \$150,000 to the work, culminating in \$300,000 to revitalize the West End by removing 17 dangerous eyesores and replacing them with greenspaces, which already have catalyzed private property improvements by neighbors and local businesses.

At CFA's Founders' Day Celebration in August, CFA President Mike Kane announced an additional \$500,000 donation to fight blight. In fiscal year 2021, that funding will be put to use in Johnstown's Cambria City, Minersville, Woodvale, Moxham, and Old Conemaugh Borough neighborhoods, and it furthers the positive momentum happening in our city and region, providing immediate and long-term improvements for our community.

Altogether over the past two years, the Foundation has made a major commitment of more than \$1.3 million toward blight eradication in the Johnstown area, and this includes support for leveling, seeding, and, at higher-visibility sites, installing wooden fencing and ornamental grasses. Those beautification steps are set to begin in late 2020.



A blighted property along Menoher Boulevard is razed in June as part of an ongoing effort to remove over 100 blighted buildings in Johnstown.



Neighbors in Johnstown's Prospect neighborhood gather for an announcement of more than \$650,000 in funding to fight blight on local streets.

# Changing Lives



CFA launched the Early Childhood Education (ECE) Fund as a special initiative in 2019, with the aim of increasing access to quality early childhood education across the region. Research shows that quality early learning can provide multi-generational impact, which aligns perfectly with CFA's goal of helping donors create lasting change.

In late 2019, the Foundation awarded the first round of grants from the ECE Fund: \$235,000 to support teachers and providers at 50 local facilities for early learning and positively affect hundreds of children in the region. The grants were distributed to programs that demonstrated the ability to help more kids be ready for kindergarten and become proficient readers by the end of 3rd grade.

While ECE is a new initiative and special focus for CFA, the fund is meant to become a permanent resource—endowed for future grantmaking, forever—for supporting our community's kids.

In a similar vein, the Community Initiatives (CI) Fund, established in 2010, continues to provide resources for projects that will create and sustain lasting positive change for our region. In February, CFA awarded \$642,000 in CI funding to support 16 projects to strengthen Cambria and Somerset counties. Those grants included projects to improve facades and greenspaces to attract private development, plus major grants to critical

improvements at Johnstown's Inclined Plane and to implement trail lighting for the Iron to Arts Corridor, which will also serve as a section of the September 11th National Memorial Trail.

Vision Together 2025, an ongoing grassroots effort to engage volunteers and revitalize the region, also received funding, as well as a project to develop trails around Lake Somerset in Somerset County.

The Johnstown Youth Corps, a well-regarded program that provides local teens with job experience and skills for success, also received a grant. This summer, one of their projects was to team up with the Alternative Community Resource Program's Youth Employment Services to make 80 beds for local kids who need them—a collaborative approach that responded to local needs on several levels.

To find more information on the ECE Fund, visit [cfalleghenies.org/ECE](http://cfalleghenies.org/ECE), or browse information on Community Initiatives at [cfalleghenies.org/community](http://cfalleghenies.org/community).

Both funds provide opportunities for creating individual legacies. Discover how CFA can help you create a legacy that lasts forever by reaching out to CFA Donor and Development Services Officer Katrina Perkosky at [kperkosky@cfalleghenies.org](mailto:kperkosky@cfalleghenies.org) or (814) 208-8411.



Johnstown Youth Corps members spent the summer making improvements around the city and constructing beds for kids who need them.



In January, the Bedford County Endowment Advisory Committee announced that the Bedford County Community Fund reached the \$100,000 milestone. Pictured left to right are: advisory board member Leah Peple; Bedford County commissioners Barry Dallara and Deb Baughman; CFA board member John Blackburn III; CFA Bedford County Director Dina McGee; and Bedford County Commissioner Josh Lang.

## Caring for Our Communities

Community funds managed under CFA's umbrella create a special opportunity: They allow for localized, collective philanthropy so individuals can make a difference in their communities forever.

Both the Bedford County Community Fund and the Somerset County Community Fund are endowed, meaning the principal will never be spent and the funds will be able to make grants to causes in those counties in perpetuity.

In Bedford County this year, the Bedford County Community Fund reached the \$100,000 milestone—allowing for the first grants to be distributed from that fund, which will happen in fall 2020.

The Somerset County Community Fund continues to grow and, through the #SomersetCountyGives campaign, it is moving closer to a \$1 million goal.

By June 30, 2020, the balance had reached more than \$714,000, and over the past year the fund distributed \$26,400 in grants to Somerset County organizations, including funding to address needs that arose due to the coronavirus pandemic.

Donors who contributed to the Somerset County Community Fund—past, present, and future—helped feed families, care for children, support arts, sustain emergency services, and house the homeless this year.

CFA also brought on new directors for the Bedford County Endowments and Somerset County Endowments this year: Dina McGee and Lladel Lichy. They now serve as the primary point of contact for anyone interested in opening a fund in one of those counties, contributing to the counties' community funds, or creating a legacy to benefit a cause in Bedford or Somerset counties.



**Lladel Lichy**  
**CFA Somerset**  
**County Director**  
 llichy@calleghenies.org  
 (814) 525-9020  
 Somerset County  
 Endowments Office  
 218 North Kimberly Avenue  
 P.O. Box 1105  
 Somerset, PA 15501



**Dina McGee**  
**CFA Bedford**  
**County Director**  
 dmcgee@calleghenies.org  
 (814) 623-0044  
 Bedford County  
 Endowments Office  
 Penn Square Centre  
 127 South Juliana Street  
 Bedford, PA 15522





Photo credit: Sandy Rose-Felix

## Still Making a Difference

This year, the family of former Tribune-Democrat reporter Ronald Fisher, The Tribune-Democrat, and CFA established a fund to honor Ron's memory and passion for his hometown by providing local students with educational opportunities related to African American history.

Ron was recognized across the community for his skill and creativity with the pen as well as his important role in highlighting the contributions of the African American community in the region. From a business, religious, and cultural standpoint, he gave a voice to many. When he passed away in December 2019, the loss cut deeply.

With guidance and direction from Ron's family, the vision for the Ron Fisher African American History Educational Fund continues to evolve to include not only providing local students with the opportunity to visit the National Museum of African American History and Culture, but also building on his legacy of storytelling and advocacy.

Plans are underway to engage the community in a project that will tell the history of Black people in our region, through their own words.

The hope is to be able to provide this resource as a teaching tool so that learners in our community—both young and old—can

understand the past in order to move forward into the future together more boldly and compassionately.

It also will respond to a gap in educational opportunities for young people in our area.

Through the fund and resulting projects, Ron will be able to continue telling stories, connecting people, and making a difference.

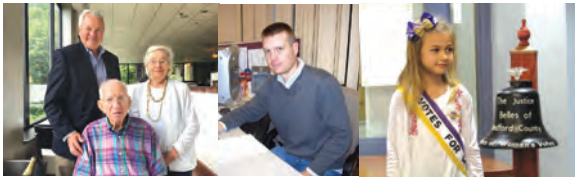
Ron's sister Alexis, who is representing the Fisher family in the project, said she is excited

about the fund's potential.

"My brother was committed to the community, and this is an opportunity to carry out his hopes for the future," she said. "We can make a positive impact by providing historical education for our youth while making it interactive and fun. Our family would like to thank the community and all the contributors in advance."

To make a secure online donation to the Ron Fisher African American History Educational Fund, visit [calleghenies.org/ron-fisher](http://calleghenies.org/ron-fisher).

"My brother was committed to the community, and this is an opportunity to carry out his hopes for the future."



## 2020 New Fund List

### **American Red Cross Ramey Motors Scholarship Fund**

To award youth scholarships in recognition of the outstanding support for American Red Cross Blood Services in the Appalachian Region provided by regional high school student blood donors.

**Ann R. Deitle Legacy Fund** This is an unrestricted fund made possible through a donor bequest that gives the Community Foundation the ability to meet emerging needs as it recognizes them.

**Anonymous Fund**  
To provide for charitable causes as advised by donor.

**Anthony Swalligan Memorial Fund**  
To provide support for activities and efforts aimed at helping to educate the community about the dangers of drug use.

### **Bedford County Upstanders Fund**

To provide support for the Indivisible Upstanders of Bedford County and their efforts to create healing conversations and activities across borders and boundaries to promote diversity and inclusion.

**Blackwell Fund**  
To provide support to charitable causes as advised by the donors.

**Cambria County Human Trafficking Response Team Fund**  
To provide support for enabling the discovery of and response to incidents of human trafficking in Cambria County through a victim-centered, multidisciplinary, and collaborative community effort.

**Caressa Kovalcik Memorial Fund**  
To provide support for children who have been adopted, live in foster care, or are being raised by a single mother or their grandparents, either through grants to non-profit organizations or scholarships to students.

**Community Action Partnership of Cambria County Fund**

To support the betterment of the lives of residents of Cambria County.

**Community Crisis Fund**  
To provide support for individuals and organizations who have been impacted by a crisis situation that has taken place in the community.

**Conemaugh Township Band Boosters Fund**  
To provide support for all efforts and activities of the Conemaugh Township Band.

**COVID-19 RapidResponse Fund**  
To respond to the impact that the COVID-19 virus has made on our region and provide relief to the hardest-hit and most vulnerable members of our community.

**Dalziel Donor Advised Fund**  
To provide support to charitable causes as advised by the donors.

**Daniel & Marcia Glosser Memorial Gardens at Sandviale Fund**  
To provide support for the creation and maintenance of the Daniel & Marcia Glosser Memorial Gardens at Sandviale Memorial Gardens & Conservancy.

**Dr. James E. Jensen Scholarship Fund**  
To provide scholarship support for graduating seniors at North Star High School who have participated in the forensics program. If there are no eligible seniors, the scholarship award will be held for that year and two awards will be made available in the next school year.

**Eastern Elevator-Irene Westover Memorial Scholarship Fund**  
To provide scholarships to families of full-time Eastern Elevator employees, in memory of founding mother Irene Westover.

**Environmental Health Fellowships Fund**  
To support a pilot program to establish environmental health fellowships in the region.

**Greg Glosser Donor Advised Fund**

To provide support to charitable causes as advised by donors.

**Harry Henderson Cornell Scholarship Fund**  
To provide scholarship support for senior students at Blairsville High School attending any type of post-secondary education, including trade/technical schools and traditional colleges and universities. Two scholarships will be awarded each year at \$15,000 each to students meeting certain geographic requirements and demonstrating a motivation to succeed and achieve their personal goals.

**Hudnall Family Award Fund**  
To provide awards to an 8th grade boy and girl at United School District.

**Ipalucci and Link Business Scholarship Fund**  
To provide \$1,000.00 in scholarship support for graduating seniors at Penn Cambria High School who will be pursuing either a two or four-year degree in a business-related program.

**Indiana County Technology Center Scholarship Fund**  
To provide scholarship support for technically skilled students attending Indiana County Technology Center.

**Jamestown Rod and Gun Club Post-Secondary Education Award Fund**  
To provide scholarship support for a graduating high school senior from the mainline region of Cambria County. Eligible students will primarily attend Portage Area, Penn Cambria, Forest Hills and Bishop Carroll Catholic High Schools, but students who are home schooled or attend cyber/charter schools within those districts are also eligible to apply. Students must demonstrate a solid commitment to home, school, and community.

**Jeff Maurer Memorial Award Fund**  
To recognize individuals in Somerset County who make a difference in their school or hometown. Award winners may be high school students,

who will receive scholarships to be used in their post-secondary education, or adults, who will be able to direct the award to a nonprofit organization of their choice.

**Jenner Community Chamber of Commerce Scholarship Fund**  
To provide scholarship support for a graduating senior from North Star High School who plans to pursue any type of post-secondary educational program, ranging from one to four years, who lives in the community of Jenners.

**John A. Milavec Scholarship Fund**  
To provide scholarship support for a graduating senior at Conemaugh Valley High School who will be attending a post-secondary institution to study either business- or education-related field.

**Johnstown High School Class of 1969 Launch Fund**  
To provide support for Greater Johnstown School District and students participating in the high school vocational studies program to help meet the most critical needs of those students so that when they graduate they will have the ability to enter into their chosen profession fully prepared and ready to succeed.

**Johnstown Pay It Forward - People Helping People Fund**  
To help support small businesses in our region during the COVID-19 pandemic by ordering food from a restaurant or other small business and having the food delivered to first responders, medical professionals, and others on the frontline fighting the virus.

**Johnstown Slavic Festival Fund**  
To support all efforts and activities of the Johnstown Slavic Festival, an event created to promote Slavic heritage and education in the Greater Johnstown region.

**Joseph J. Peles Memorial Scholarship Fund**  
To provide an annual scholarship which recognizes the value of hard work and dedication for a technically



skilled senior student who has demonstrated above average performance in his/her selected trade. This scholarship will help ease the financial burden of starting out in life for one ICTC senior student.

**Justice Belles of Bedford County Fund**

To celebrate the 100th anniversary of women's rights to vote by providing education opportunities and heritage celebrations for the residents of Bedford County.

**Kitty and Barry Tuscano Donor Advised Fund**

To provide for charitable causes as advised by the donor.

**Laina Haney Memorial Rifle Scholarship Fund**

To provide award support for potential members of the Everett Sportsmen's Junior Rifle Club members to join the Club and support weekly shooting fees.

**Leslie Lehman-Clemenson Fund**

To provide support for charitable causes as advised by the donors.

**M.J. Miller Family Agricultural Heritage Fund**

To provide support for historic preservation, rural life, and agricultural heritage across Western Pennsylvania.

**Makayla's Dream Scholarship Fund**

To provide support for cosmetology students from low income families to obtain equipment and licenses required to enter into professional work.

**Mark and Pam Miller Charitable Fund**

To provide support for charitable causes as advised by the donors.

**Ohio River Valley COVID-19 Response Fund**

To support the COVID-19 response and provide short-term relief for those in crisis in our ex-urban, rural counties in the region  
**Ohio River Valley Institute Fund**  
 To provide support in the Upper Ohio Valley region to

support the development of programming around four key issues: Energy and Climate, Economic Vitality, Strategic Communications, and Democracy reform.

**Operation Guardian Fund**

To provide support for efforts that help police officers in a time of need and promote the field of law enforcement to youth.

**Operation:BeYoutiful Fund**

To support all efforts and activities of Operation: BeYoutiful, an organization that provides wigs to girls and women who have lost their hair due to chemotherapy or other medically-related hair loss conditions.

**Otto and Carrie Scheib Memorial Fund**

To provide support to charitable causes as advised by the donors. Upon the donors' death, the fund will annually support the following non-profit organizations: First Lutheran Church, Salvation Army Johnstown Service Center, the Lutheran Home at Johnstown, Camp Sequanota, and the Rotary Foundation.

**Play it Forward Fund**

To supplement the renovations of playgrounds in the Greater Johnstown area.

**Pride of Somerset County Fund**

To provide support for programs that work to provide resources for and education about the LGBTQ+ population within Somerset County.

**Rail City Pipes and Drums Fund**

To provide support for Rail City Pipes and Drums, a musical group that works to foster and promote Scottish culture through performances and education in Blair, Cambria, Somerset, and Bedford counties and the surrounding area.

**Rodney's Brother Love Foundation Fund**

To provide support for people living in Somerset County with an active medical diagnosis who are in financial need, with preference given to individuals residing in

Meyersdale.

**Ron Fisher African American History Educational Fund**

To create opportunities for local students to learn and experience African American history first-hand, including supporting scholarship awards for post-secondary education.

**Rotary Club of Johnstown Sunset Scholarship Fund**

To provide scholarship support for graduating seniors at Ferndale Area High School who have demonstrated a commitment to Rotary's mission of service above self.

**Saint Francis University COVID-19 PPE Project Fund**

To support the production of personal protective equipment in response to the COVID-19 pandemic, starting with face shields using 3-D printed components. Any funds raised beyond what are needed to cover supplies for this project will be used to support students at Saint Francis University who engage in volunteer work in addition to their regular studies.

**Salsgiver Family Scholarship Fund**

To provide scholarship support for a graduating senior at Indiana Area High School who has been accepted into a post-secondary institution to study an allied health or science-related field. Students should have a GPA of at least 3.0.

**School to Work Life Transition Award Fund**

To provide awards to students graduating from the vocational department at Johnstown High School who are transitioning into the workforce.

**SEADS of Love Fund**

To help support the lives of local special needs adults by giving them the opportunity to have meaningful and sustainable employment.

**Sidney Fund**

To provide support for Somerset, Inc.'s Children's Aid Home Programs of Somerset County; Somerset County Community Fund; and

animal welfare organizations in Somerset County.

**SoCo Strong Fund**

To support emergency responders and medical communities throughout the COVID-19 health crisis.

**Somerset County Suicide Prevention Task Force Fund**

To provide support for all efforts and activities of the Somerset County Suicide Prevention Task Force, which works to prevent suicide and reduce stigma within our community by offering prevention, intervention and postvention support, resources and trainings.

**Somerset Walk of Hope Fund**

To raise funds to help local cancer patients in need in Somerset County.

**Torrance State Hospital Employee Wellness Program Fund**

To provide employee physical, emotional, and spiritual wellness initiatives; offer employee wellness assistance programs; and obtain employee wellness grant opportunities.

**Tri-Run Watershed Association Fund**

To provide support for all efforts and activities of the Tri-Run Watershed Association, which encompasses region of the Blair Gap Run, Gillians Run, and Spencer Run Watersheds.

**Voices of Hope Fund**

To provide support for Voices of Hope's mission of creating awareness about rape culture from the survivors of sexual violence in order to prevent sexual assault from occurring.

**Wall That Heals Bedford County Fund**

To support costs associated with transporting and displaying the Wall That Heals in Bedford County, a half-scale replica of the Vietnam Veterans Memorial in Washington, D.C.

*For a full list of all funds at CFA, see our online annual report at [cfaalleghenies.org/about](http://cfaalleghenies.org/about).*



## LEGACY SOCIETY 2020

\*Robert A. Allen  
\*Walter C. Allen, Jr.  
Anonymous (35)  
Anrmjl  
Lynn and Craig\* Ashe  
\*Ridley Banks  
\*Abe Beerman  
\*Beverly Berkebile  
\*Susan Berkstresser  
Dr. Frank T. Carney \* and  
Mrs. Kathryn Carney  
George\* and Eve Cook  
*Harry Henderson Cornell*  
\*Jinnie Davis  
\*Jelorma K. DeMario  
\*Ann R. Deitle  
Raymond P. DiBattista  
George Dooley  
\*Michael Dorosh and \*Mary  
Locke Dorosh  
Edith M. Dressler  
Terry Dunkle  
\*Charlotte Ellis  
*Paul Favatella and Marie  
Russo Favatella*  
\*Irene Panci Gladstone  
\*Dan Glosser  
\*William Glosser  
Donald L. Green  
George A. Griffith  
\*H.C. "Joe" Harned  
Bill and Doris Horner  
The Juniper Foundation for  
Business Development and  
the Trades  
Mike Kane and Elizabeth  
Mayer  
Esther L. Keyser  
*Charles Byron Kornis III*

Robert and Judith Koveleskie  
\*Dorothy G. Kunkle  
\*Johanna M. LaBuda  
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*William and Stacey Locher*  
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Makuchan  
Sandra Mackel  
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Rose Mardula  
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Caroline D. McGraw*  
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Sara Shahade  
\*Marlene J. Sipe  
\*Jane B. Slep  
Carol D. Stern  
Robin Strachan  
Dr. Robert\* and Caryl Swanson  
John and Donna Venzon  
James C.\* and Shirley Wagner  
\*Anna Marie Weinzierl  
\*Walter Wood  
Jane Hauger Zeigler

\* Deceased  
*New for this year*

# PLAN 2020



The Philanthropic Leaders Advisory Network allows CFA to engage in meaningful partnerships with wealth advisors in our community. Many of our donors have long-term relationships with financial planners and attorneys, and we welcome the chance to work with both client and advisor to create impactful philanthropy to serve our region's charitable needs. To become a PLAN member, advisors meet with the Foundation's development staff to learn more about the work we do and agree to attend at least one of the continuing education seminars we provide throughout the year. To learn more about PLAN or to connect directly with our members, visit [cfalleghenies.org/wealth-advisors](http://cfalleghenies.org/wealth-advisors).

Lisa Bittner  
Somerset Trust Company

Thomas Hall  
Morgan Stanley

Theresa M. Bogovich  
Stifel Investment Services

Dennis Hunt  
AmeriServ Trust & Financial Services Company

W. Jeffrey Carey  
W. Jeffrey Carey & Associates

Tracy McKeel  
S&T Wealth Management

Dean Carpenter  
Carpenter Financial Services

John Paros  
Paros Financial

Joseph A. Carpenter  
Carpenter Financial Services

Michelle Petrosky Moon  
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Lindsay Carpenter-Bennear  
Carpenter Financial Services

Doug Puchko  
Puchko Financial Associates, Inc.

Samuel Carpenter  
Carpenter Financial Services

Kayla Puchko Stephenson  
Puchko Financial Associates, Inc.

Lauren Cascino-Presser, Esq.  
The Law Firm of Timothy M. Ayers

Roberta Ream  
AmeriServ Trust & Financial Services Company

Donna M. Christopher  
State Farm Insurance

Bill Rice, RCF, CRPC  
Laurel Highlands Financial Services, LP

Donald Cowie  
Equitable Advisors, LLC

Michael Sahlaney, Esq.  
Sahlaney, Dudeck & Hochfeld Law Office

Courtney Custer  
Custer-Hindman Wealth Management  
Group of Wells Fargo

John Saracena  
Barnes Saly & Company, P.C.

Timothy Dabbs  
Custer-Hindman Wealth Management  
Group of Wells Fargo

Ethan Stewart  
Centennial Financial Group

Matthew DiFrancesco  
DiFrancesco Virtual Family Office

C. Clyde Thomas, II  
Northwestern Mutual

Nick DiGiorgio  
Edward Jones

Richard Tims  
Tims Insurance Agency

Robert Eyer  
Wessel & Company

Michelle Tokarsky, Esq.  
Silverman, Tokarsky & Forman, LLC

David A. Finui  
AmeriServ Trust & Financial Services Company

Matthew Valkovci  
S&T Wealth Management

Monica Garver  
McKinley Carter Wealth Services

Bob Vamos  
Ameriserv Trust & Financial Services Company

Barry Gilchrist  
Wessel & Company, P.C.

Tiffany Wetzel-Sturtz  
Barnes Saly & Company, P.C.

## Committees

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Beth Hullahen  
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Ned Kendall  
Sue Mann  
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Bill McKinney  
Melanie Miller  
Mark Pasquerilla  
Michael Sahlaney, Esq.  
Rick Smith  
Michelle Tokarsky, Esq.

### **Marketing**

Olivia Bragdon  
Dennis Brawley  
Lauren Cascino-Presser, Esq.  
Kellie Goodman-Shaffer  
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Kayla Puchko Stephenson  
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*Thank you to outgoing board members Bill Rice, the Honorable Linda Rovder Fleming, and Michelle Tokarsky, Esq. We would also like to welcome new board member Robert Forcey.*

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