

COMMUNITY FOUNDATION FOR THE ALLEGHENIES
ROBERT WATERS ECONOMIC DEVELOPMENT FUND
APPLICATION - COVER SHEET

Name of person completing this form: _____

Title of person completing this form: _____

Signature of person completing this form: _____

Phone: _____ Fax: _____ E-mail: _____

Name of Business: _____

Address of Business: _____

Nature of Business/Organization:

Legal Structure: _____

Amount of Request: _____ Total Project Cost: _____

Type of Request: _____ Grant _____ Loan _____ Equity Investment _____ Other

Brief Description of Proposed Project: _____

Send Application To:

Angie Berzonski, Program/Communications Officer

Community Foundation for the Alleghenies

116 Market Street, Suite 4

Johnstown, PA 15901

aberzonski@cfalleghenies.org

APPLICATION – REQUIRED INFORMATION

Company/Organization Background

Describe the work of your company/organization, addressing the following:

- A brief history and current mission.
- The history of your organization's involvement with the proposed project.
- An overview of your organizational structure.
- Please include a copy of your latest business plan.

Project Details

Describe the specific project for which you are seeking funding, including:

- How the project benefits the community.
- How and why this site was chosen.
- Whether or not a senior lender has been chosen for the project. If a senior lender has not been chosen, identify the status of your choosing such a lender.
- A copy of your total financial projections for this project.
- Identify your working capital requirements for this project.
- Proof of any permits, approvals, surveys, etc., required for the projects.
- Describe the company's record keeping capabilities.
- If you have an exit strategy, please describe it.
- Describe the timeline for this project.
- Any other information you feel relevant for consideration of the request.

Management Team for this Project

- Provide biographical data on each of the key management personnel.
- Describe previous relevant work experience of key personnel.
- If a management gap exists, describe how you intend to fill that gap.

Financial Request

Describe the specific financial request being made.

- The amount of the request.
- Is this a grant, loan or equity investment request? (Or other?)
- The terms you are requesting.
- Provide a budget for this project.
- Full, complete and current financials for your company/organization.